WEEKLY MARKET UPDATE

October 29, 2026

SUMMARY

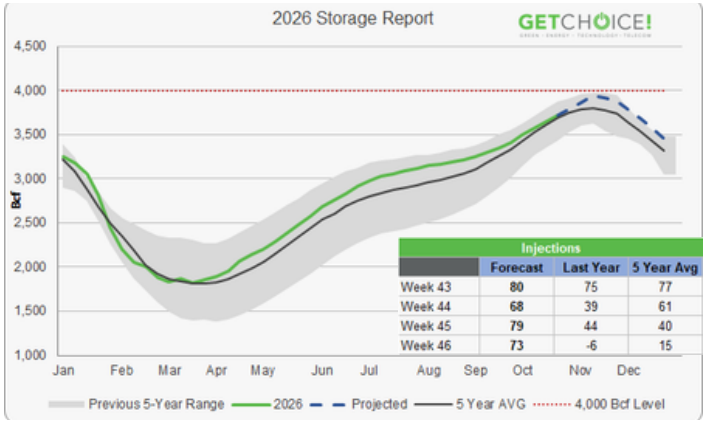
Today's EIA report showed an 80 Bcf injection for the week ended October 23, lifting total working gas to 3,724 Bcf. The surplus to the five-year average widened to 38 Bcf from 35 Bcf, ending seven straight weeks of narrowing. The year-on-year deficit narrowed to 147 Bcf from 152 Bcf. The build was 3 Bcf above the five-year average (77 Bcf) and 5 Bcf above last year's 75 Bcf. Every region except the Pacific, which was flat, injected this week. South Central led with 43 Bcf, and South Central salt added 23 Bcf for a fourth straight gain. The East and Midwest are near the top of their five-year ranges: the East's 913 Bcf is 2 Bcf below its five-year high, and the Midwest's 1,088 Bcf is 13 Bcf below its high. The tightness is still on the Gulf Coast, though it is easing. South Central sits 28 Bcf below its five-year average and 110 Bcf below last year, which is most of the national deficit, and salt storage is 36 Bcf below normal.

Market Indicator	Current		Last Week			Last Year		
	Date	Units	Date	Units	% Change	Date	Units	% Change
NYMEX, Prompt ($/MMBtu)	10/28/2026	$2.817	10/21/2026	$2.790	1.0%	10/28/2025	$3.345	-15.8%
NYMEX, Rolling 12 ($/MMBtu)	10/28/2026	$2.863	10/21/2026	$2.997	-4.5%	10/28/2025	$3.784	-24.4%
Storage (Bcf)	10/29/2026	3,724	10/22/2026	3,644	2.2%	10/30/2025	3,871	-3.8%
Total Rig Count (Oil & Gas)	10/23/2026	603	10/16/2026	603	0.0%	10/24/2025	550	9.6%

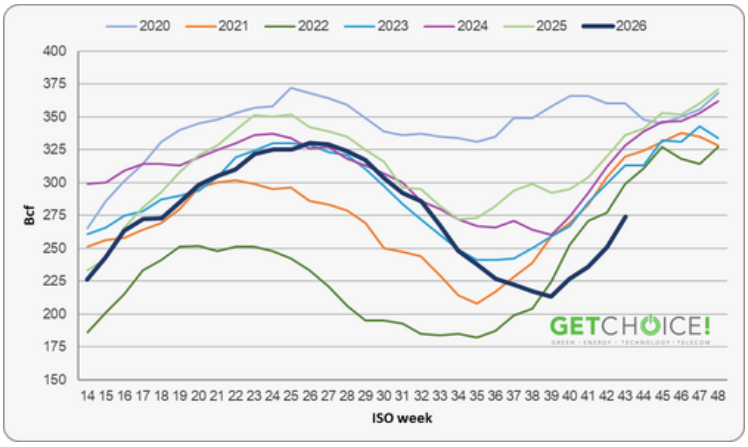
NYMEX PRICING MOVEMENT



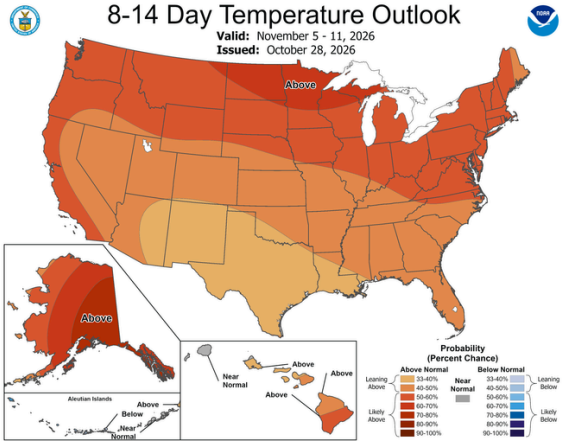
2026 STORAGE REPORT



SALT STORAGE



TEMPERATURE FORECAST



ARTICLE OF THE WEEK:
"U.S. LNG FEEDGAS STICKS TO RECORD LEVELS

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