WEEKLY MARKET UPDATE

October 22, 2026

SUMMARY

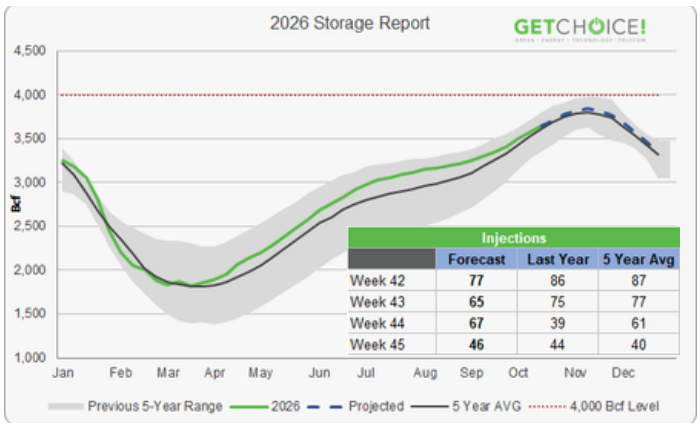
Today's EIA report showed a 77 Bcf injection for the week ended October 16, lifting total working gas to 3,644 Bcf. The surplus to the five-year average narrowed for a seventh straight week to 35 Bcf, from 160 Bcf at the end of August. The year-on-year deficit widened to 152 Bcf. The build was 10 Bcf below both the five-year average (87 Bcf) and last year's 86 Bcf. Every region injected this week. The Midwest and South Central led with 28 Bcf each, and South Central salt added 15 Bcf for a third straight gain. The East and Midwest are at or near the top of their five-year ranges: the East's 900 Bcf is 1 Bcf below its five-year high. The tightness is on the Gulf Coast. South Central sits 40 Bcf below its five-year average and 125 Bcf below last year, which is most of the national deficit, and salt storage is 44 Bcf below normal.

Market Indicator	Current		Last Week			Last Year		
	Date	Units	Date	Units	% Change	Date	Units	% Change
NYMEX, Prompt ($/MMBtu)	10/21/2026	$2.790	10/14/2026	$3.198	-12.8%	10/21/2025	$3.474	-19.7%
NYMEX, Rolling 12 ($/MMBtu)	10/21/2026	$2.930	10/14/2026	$3.173	-7.7%	10/21/2025	$3.939	-25.6%
Storage (Bcf)	10/22/2026	3,644	10/15/2026	3,567	2.2%	10/23/2025	3,796	-4.0%
Total Rig Count (Oil & Gas)	10/16/2026	603	10/9/2026	603	0.0%	10/17/2025	548	10.0%

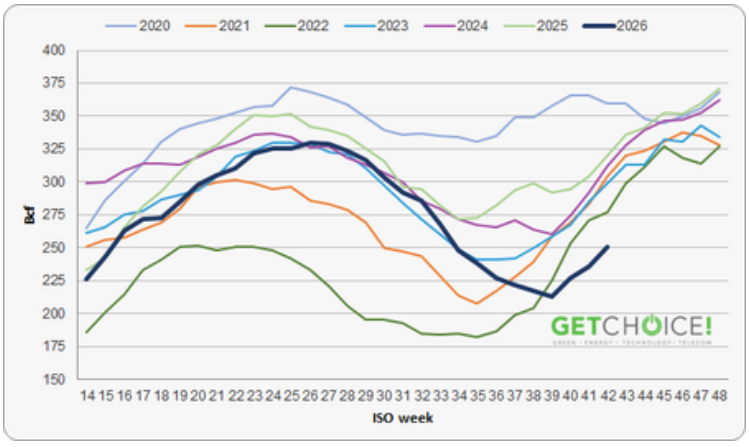
NYMEX PRICING MOVEMENT



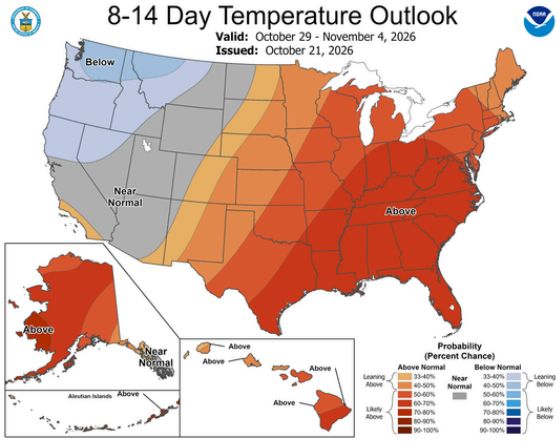
2026 STORAGE REPORT



SALT STORAGE



TEMPERATURE FORECAST



ARTICLE OF THE WEEK:
"U.S. LNG FEEDGAS SURPASSES 20-BCF/D

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