

WEEKLY MARKET UPDATE



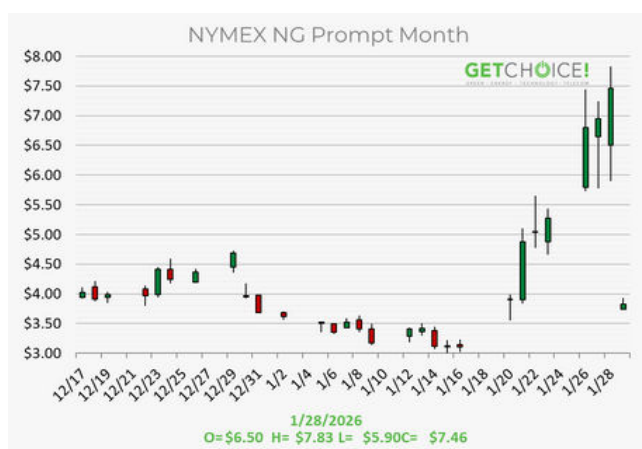
January 29, 2026

SUMMARY

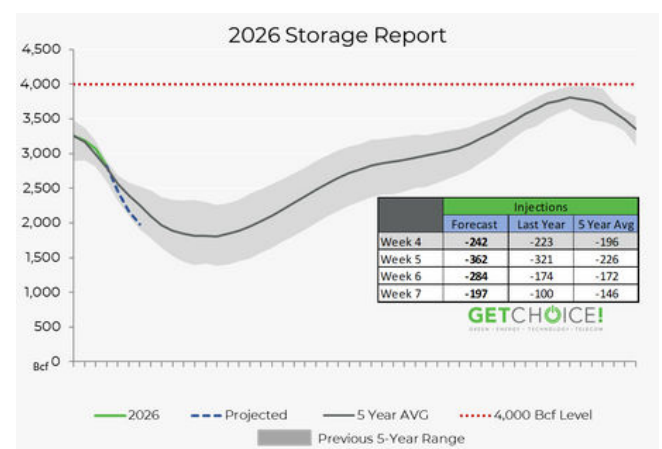
The February NYMEX contract settled yesterday at \$7.46 after an incredible run higher from \$3.10 on 1/16/26. The winter storm that hit this past weekend has entrenched cold air across the eastern United States. Current forecasts have additional storms and cold hitting in the next few weeks. Storage will take a massive hit, sinking to the low end of the five-year range next week. Pricing impacts have been contained, with March now trading at \$3.88, and Cal strips 2027 & 2028 are at \$3.83 & \$3.64.

Market Indicator	Current		Last Week			Last Year		
	Date	Units	Date	Units	% Change	Date	Units	% Change
NYMEX, Prompt (\$/MMBtu)	1/28/2026	\$7.46	1/22/2026	\$4.88	53.0%	2/6/2025	\$3.41	118.9%
NYMEX, Rolling 12 (\$/MMBtu)	1/28/2026	\$4.15	1/22/2026	\$4.03	2.9%	2/6/2025	\$3.81	8.8%
Storage (Bcf)	1/29/2026	2823	1/22/2026	3065	-7.9%	1/29/2025	2617	7.9%
Total Rig Count (Oil & Gas)	8/29/2025	544	8/22/2025	543	0.2%	8/30/2024	621	-12.4%

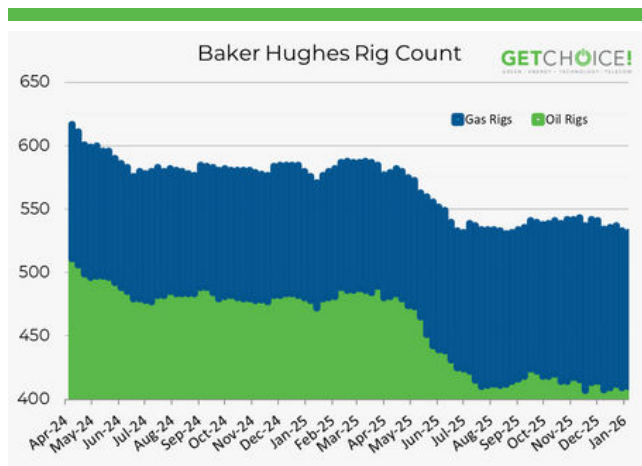
NYMEX PRICING MOVEMENT



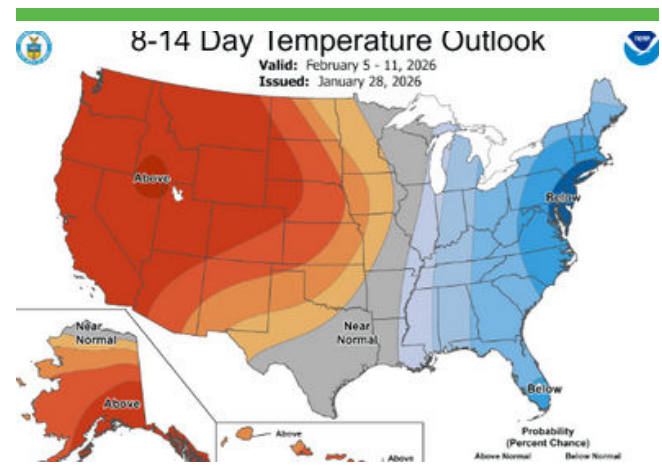
2026 STORAGE REPORT



TOTAL RIG COUNT



TEMPERATURE FORECAST



ARTICLE OF THE WEEK:

"NATURAL GAS PRICES HIT \$6 FOR FIRST TIME SINCE 2022"- 01/26/2026

The weekly market update is created to inform current and potential customers. The update represents a general view of the energy market. This information is not meant as nor should be used as business advice. For more information please visit our website at getchoice.com