

WEEKLY MARKET UPDATE



February 19, 2026

SUMMARY

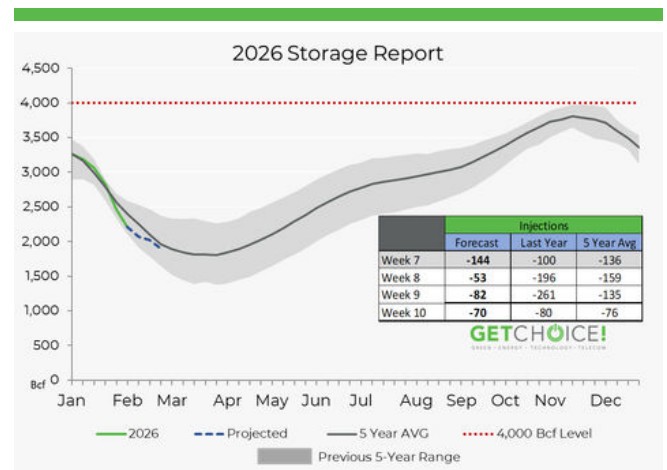
The March NYMEX contract has remained steady with warmer than normal temperatures over the last week however a colder weather system is forecasted across the US this weekend into next. Withdrawals have slowed since the all-time high from early February. Down to -144 Bcf from -360 Bcf just 2 weeks ago but natural gas storage is still under the 5 year average. March NYMEX contract opened today at \$3.02 and Cal strips for 2027 & 2028 are at \$3.70 & \$3.64.

Market Indicator	Current		Last Week			Last Year		
	Date	Units	Date	Units	% Change	Date	Units	% Change
NYMEX, Prompt (\$/MMBtu)	2/18/2026	\$3.01	2/12/2026	\$3.12	-3.3%	2/27/2025	\$3.93	-23.5%
NYMEX, Rolling 12 (\$/MMBtu)	2/18/2026	\$3.62	2/12/2026	\$3.72	-2.6%	2/27/2025	\$4.16	-13.0%
Storage (Bcf)	2/19/2026	2070	2/12/2026	2214	-6.5%	2/19/2025	2129	-2.8%
Total Rig Count (Oil & Gas)	8/29/2025	551	8/22/2025	551	0.0%	8/30/2024	621	-11.3%

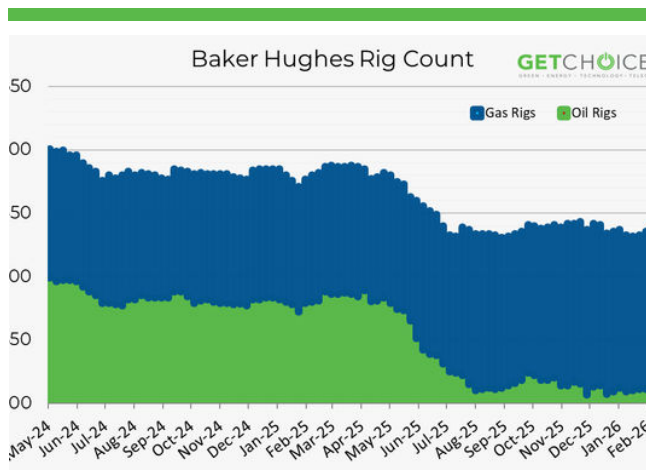
NYMEX PRICING MOVEMENT



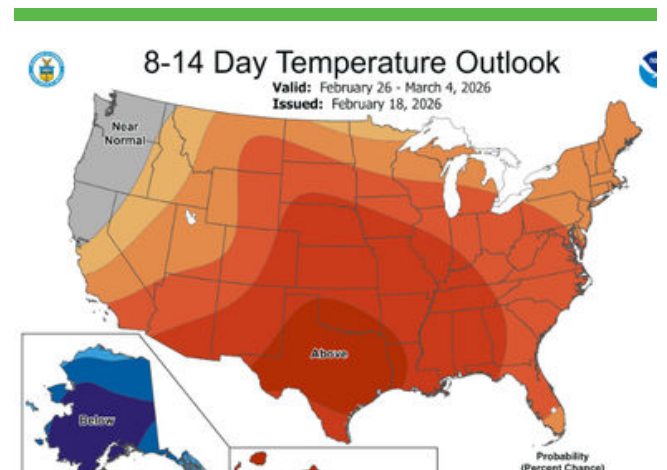
2026 STORAGE REPORT



TOTAL RIG COUNT



TEMPERATURE FORECAST



ARTICLE OF THE WEEK:
"NATURAL U.S. - JAPAN TRADE DEAL CHANNELS BILLIONS INTO GAS-FIRED POWER AND OFFSHORE CRUDE EXPORT PROJECTS"

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